



REPUBLIC OF MOZAMBIQUE
MINISTRY OF INDUSTRY AND TRADE
INVESTMENT AND EXPORT PROMOTION AGENCY

SPECIAL ECONOMIC ZONES
DRIVERS OF ECONOMIC GROWTH AND
SUSTAINABLE INDUSTRIALIZATION –
THE MOZAMBIQUE EXPERIENCE



INDUSTRIALIZAÇÃO
MOÇAMBIQUE

AEZO REGIONAL WORKSHOP





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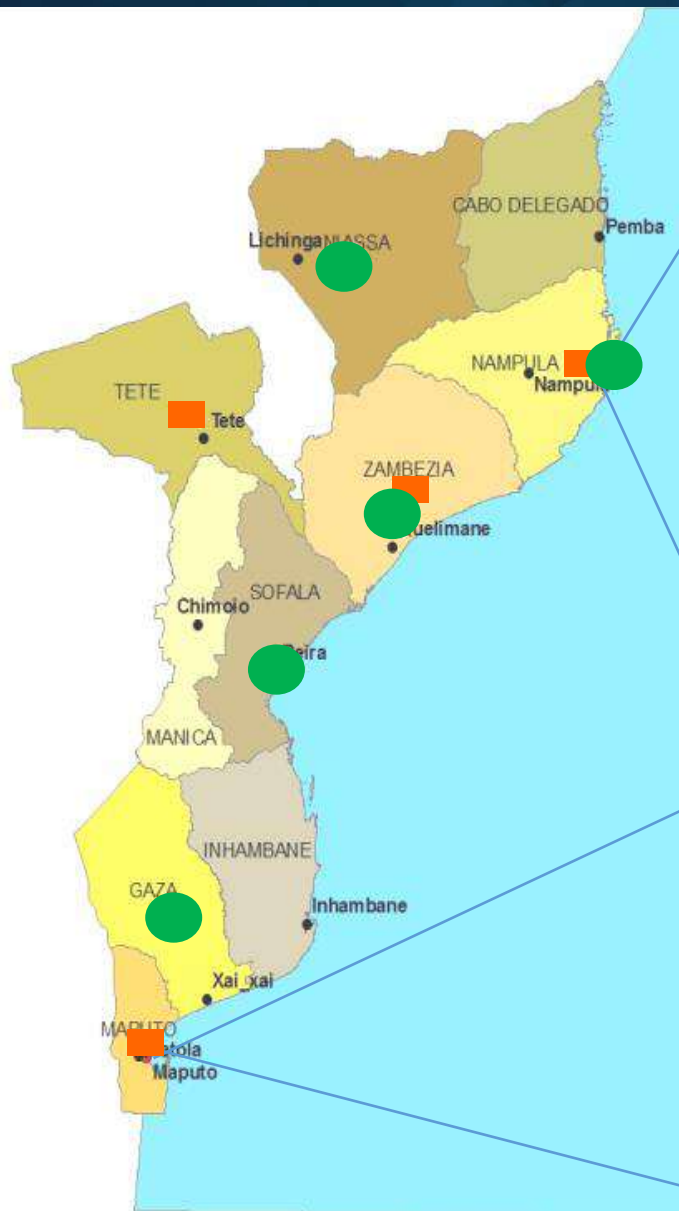
CONTEXTUALIZATION ABOUT SEZ's IN MOZAMBIQUE

- In order to respond to the levels of development and with a view to giving greater dynamism to the flow of investment in the country, from the 1990s a set of actions was developed:
 - ✓ In 1993, the Investment Law was approved, defining the concepts of SEZ and IFZ;
 - ✓ In 1999, created the first Industrial Park and the first IFZ in Beluluane to provide support services for the establishment of the Aluminum project (Mozal);
 - ✓ In 2007, a study visit was made to Republic of China to learn and exchange experiences on the SEZ model; and
 - ✓ In 2007, the first SEZ was created in Mozambique - **Nacala Special Economic Zone**.



CURRENT FRAMEWORK FOR SEZ's AND IFZ's IN MOZAMBIQUE

- At the moment, Mozambique have 6 SEZ's and 5 IFZ's.
- Are actually operational:
 - ✓ 3 SEZ's (Nacala, Manga-Mungassa and Mocuba)
 - ✓ 1 IFZ (Beluluane Industrial Park)





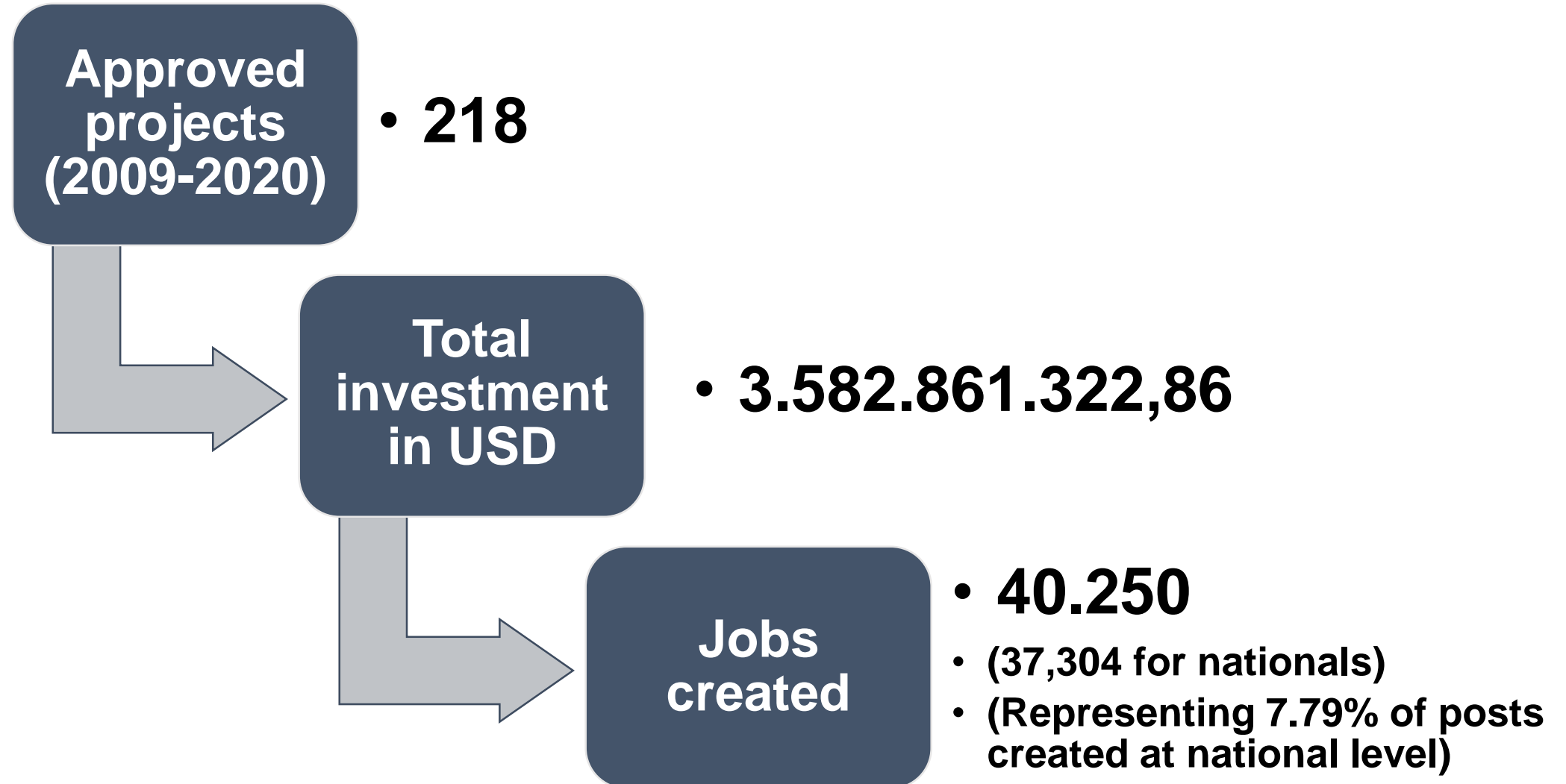
CONTRIBUTION OF SEZ's IN THE NATIONAL ECONOMY



- The establishment of economic development poles in the country, through the creation of SEZ's and IFZ's, has made a notable contribution in the context of economic diversification:
 - **Increase in the current flow of national and foreign direct investment;**
 - **Generation of new jobs for Mozambican people;**
 - **Promotion of technological development and industrialization;**
 - **Increase exports of national products;**
 - **Increase tax revenue.**
- The results achieved by the creation and implementation of SEZ's and IFZ's have shown an encouraging picture and a positive impact in attracting new structural investments.



CONTRIBUTION OF SEZ's IN THE NATIONAL ECONOMY





CHALLENGUES AND LESSONS IN THE IMPLEMENTATION OF THE SEZ's

Extremely important elements for attracting investment

Investment in infrastructure: Access roads, water and sanitation, telecommunications, energy and security.

Management structure of the SEZs and ZFIs with highly qualified staff and multidisciplinary training.

Investment continues to improve the business environment.

Flexibility in the management and decision-making processes for investments and monitoring.

Conducting improved feasibility studies.

Implementation of a strong and dynamic marketing and investment promotion strategy.



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